

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 10, 2018

REGISTRATION NO: 27194  
BONDS ISSUED BY: Eureka Fire Protection District  
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2018) COUNTY: St. Louis and Jefferson

(a portion of \$13,000,000 authorized)

DATE OF ISSUE: December 12, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring firefighting and emergency vehicles, equipment, and apparatus; acquiring real estate; constructing and equipping new fire stations; renovating, improving, and equipping existing fire stations; and other related capital expenditures.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$35,000.00	03/01/2030	*
	\$95,000.00	03/01/2031	*
	\$95,000.00	03/01/2032	*
	\$110,000.00	03/01/2033	*
4.00000%	\$335,000.00	03/01/2033	
4.00000%	\$560,000.00	03/01/2034	
4.00000%	\$595,000.00	03/01/2035	
4.00000%	\$630,000.00	03/01/2036	
4.00000%	\$670,000.00	03/01/2037	
4.00000%	\$710,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$3,603,195.10  
INTEREST RATE: 3.76263%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$381,257,535.00  
INDEBTEDNESS: (Including this issue) \$11,555,000.00  
NOTICE OF ELECTION: Published in The Countian (St. Louis County) newspaper on October 22 and October 29, 2008; Published in The Countian (Jefferson County) newspaper on October 24 and October 31, 2008  
DATE OF ELECTION: November 4, 2008  
ELECTION RESULTS: Yes - 5,868 No - 1,888  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

